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PRESS RELEASE

Communiqué from Industrivärden's Extraordinary General Meeting on February 12, 2010

The General Meeting resolved to approve the Board's resolution on January 12, 2010 that the loan at a par value of EUR 500,000,000 raised by the Company shall be convertible into Class C shares in the Company.

The General Meeting also resolved, in accordance with the Board's proposal, to change the limits relating to the share capital in the Articles of Association.

Information about the General Meeting is available from the Company and on Industrivärden's website: www.industrivarden.net.

Stockholm, February 12, 2010

AB INDUSTRIVÄRDEN (publ)

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