

Alternative Performance Measures 2023 3M

Markets value of the equities portfolio

The value of the equities portfolio based on share prices on the balance sheet date.

03/31/2023			Market value
Holdings	No. of shares	Share price	(SEK M)
Volvo A	166,600,000	223.00	37,152
Volvo B	14,600,000	213.85	3,122
Sandvik	172,200,000	219.80	37,850
Essity A	33,257,000	299.50	9,960
Essity B	38,400,000	296.40	11,382
Handelsbanken A	221,200,000	89.84	19,873
SCA A	33,785,290	138.00	4,662
SCA B	39,800,000	136.45	5,431
Ericsson A	86,052,615	66.30	5,705
Ericsson B	1,000,000	60.60	61
Skanska A	12,667,500	158.55	2,008
Skanska B	19,500,000	158.55	3,092
Alleima	50,300,000	51.22	2,576
Other	-	-	507
Market value of the equities portfolio			143,381

Net debt

Financial liabilities and provisions for pensions less financial receivables and cash and cash equivalents.

SEK M	03/31/2023	12/31/2022
Non-current financial liabilities	7,001	6,500
Current financial liabilities	1,182	1,682
Provisions for pensions	-	4
Current financial receivables	-1,098	-36
Cash and cash equivalents	-2,009	-795
Net debt	5,076	7,355

Earnings per share

Net income for the period divided by the weighted average number of shares outstanding.

03/31/2023		
Net income for the period	SEK 11,814 M	= SEK 27.35 / share
Number of shares	431,899,108	
03/31/2022		
Net income for the period	SEK -19,815 M	= SEK -45.88 / share
Number of shares	431,899,108	

Debt-equities ratio

Net debt in relation to the market value of the equities portfolio.

03/31/2023		
Net debt	SEK 5,076 M	= 4%
Market value equities portfolio	SEK 143,381 M	
12/31/2022		
Net debt	SEK 7,355 M	= 5%
Market value equities portfolio	SEK 133,832 M	

Equity ratio

Shareholders' equity as a share of the total assets.

03/31/2023		
Shareholders' equity	SEK 137,991 M	= 94%
Total assets	SEK 146,538 M	
12/31/2022		
Shareholders' equity	SEK 126,180 M	= 94%
Total assets	SEK 134,756 M	

Net asset value

The market value of the equities portfolio less net debt.

SEK M	03/31/2023	12/31/2022
Market value equities portfolio	143,381	133,832
Net debt	-5,076	-7,355
Net asset value	138,305	126,477

Total return, shareholding

Change in value of a shareholding included calculated reinvested dividend.

SEK M	03/31/2023
Change in value, shareholding	9,117
Reinvested dividend	2,866
Total return, shareholding	11,983

Change in value, shareholding

For shares held at both the start and end of the period, the change in market value consists of the difference in value between these two points in time. For shares sold during the period, the change in market value consists of the difference between the payment received for the shares and their value at the start of the period. For shares purchased during the period, the change in market value consists of the difference between the cost of the shares and their value at the end of the period.

SEK M	03/31/2023
Market value, end of the period 03/31/2023	143,381
Purchases (-) / sales (+), net	+ -432
Market value, start of the period 01/01/2023	- 133,832
Change in value, shareholding	9,117